

Impact



2024 ANNUAL REPORT

THE RESERVE CHARITABLE FOUNDATION

'Give Where You Live'

At The Reserve Charitable Foundation, our mission is to elevate and enrich the lives of our Upstate neighbors in need. Since 2005, our members have embodied this mission by dedicating thousands of volunteer hours to local non-profits. Additionally, we have harnessed the generosity of our members and corporate partners to distribute millions of dollars to dozens of local charitable organizations that share our vision.

As a 501(c)(3), we concentrate our outreach in Pickens County because we are acutely aware of the economic and social challenges of the community in which we live. Focusing our efforts close to home, our vision is to foster healthier, happier, and more productive lives for those in our local community who need it most.

We are proud of our efforts but recognize we can do more. To guide our future outreach, we have committed to these primary pillars of impact.

ENDING HUNGER CREATING SAFE SPACES SUPPORTING LIFELONG LEARNING

These pillars guide our philanthropic and volunteer efforts but are hardly exhaustive. Indeed, we remain open to other initiatives that help improve the lives of our Upstate neighbors. We are committed to making a meaningful difference and helping build a stronger and more equitable community where everyone has an opportunity to thrive.

2024 BOARD OF TRUSTEES

Diane Mohr | Chairman
Rick Rother | Vice Chairman
John Zanotelli | Treasurer
Elaine Roberts | Secretary
Susan Peters

Rob Ries Lindsay McShane Diane Dix Jack O'Connell

Dear Friends

2024 was the most successful year in the history of The Reserve Charitable Foundation as we positively impacted the lives of more of our Upstate neighbors in need than ever. Because of the generosity of our members and corporate partners, we raised more than \$750,000 throughout the year and were able to distribute \$597,526 collectively to 21 charitable organizations, 11 scholarship recipients and for Hurricane Helene Relief.

Our planned fundraising efforts for 2025, coupled with the money that we will carry into the year, leave us on firm footing to continue our work. The Reserve Charitable Foundation should serve as a source of pride for all of us. Since its inception, financial contributions to the Foundation have increased nearly every year. In fact, 2024 donations were more than 10 times higher than just a decade ago and have more than doubled in the past three years. Dozens of Reserve residents and Foundation donors also serve as volunteers each year to non-profit organizations throughout Upstate South Carolina.

To help Reserve residents – both donors and non-donors alike – better understand our efforts, we began this year inviting the leaders of our charitable partners to speak at our events to share their stories. To maintain our momentum, both in fund raising and volunteerism, our Board of Directors embarked on a monthslong process to more clearly explain our mission and vision to our members and to clearly define the pillars that guide our efforts. In fact, throughout this Annual Report, we focus on those pillars and the many ways The Reserve Charitable Foundation is 'making an impact' in Pickens County.

By articulating the impact we are making, we hope to increase enthusiasm for the Foundation's efforts, driving higher levels of membership, financial contributions and volunteer efforts. I am truly excited by our momentum and encouraged about the future. My 2-year tenure as chair of the Foundation is complete and Rick Rother has been elected as my successor. I will be forever grateful for the relationships and friendships I built as a result of my involvement in the Foundation and I am proud of the tremendous progress that has been made.

Regards,





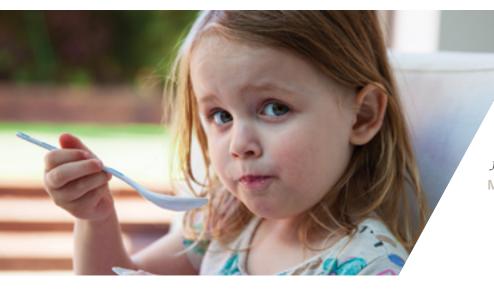
Diane Mohr Board Chairman



Becky Gilstrap
Executive Director



Sarah Center Assistant Director



"The impact The Reserve Charitable
Foundation has had on our organization's
ability to make a difference is profound.
We're proud that nearly every dollar we receive
from the Foundation goes directly to securing food
for children who otherwise would go without."

MILLEDGE CASSELL AND KATHY BRAZINSKI
FOUNDERS, FEED A HUNGRY CHILD PICKENS COUNTY

MAKING AN IMPACT

Ending Hunger

No one should have to face hunger, yet many in our community do. The food insecurity rate in Upstate South Carolina is alarmingly high, leaving too many children and seniors without enough to eat. In fact, a 2020 study published by Clemson University reported 12 percent of Pickens County residents, and 17 percent of homes with children, face food insecurity on a recurring basis. Additional research shows more than 10 million senior citizens nationwide face hunger due to a lack of mobility or financial resources.

THE RESERVE CHARITABLE FOUNDATION IS COMMITTED TO CHANGING THIS NARRATIVE BY SUPPORTING PARTNERS THAT PROVIDE NUTRITIOUS MEALS AND COMPASSIONATE COMPANIONSHIP, HELPING ENSURE OUR MOST VULNERABLE NEIGHBORS NEVER GO HUNGRY.

"Volunteers keep our wheels going and are considered a lifeline to our seniors in Pickens County. It is humbling to know that so many senior citizens would go without eating nutritious meals if it were not for some of the outreach efforts in our area. With each meal we deliver, and every conversation we have with one of the seniors, it's gratifying to know that our community is doing what we can to help."

ROBERT AND EYDIE CLEMENT

VOLUNTEERS, MEALS ON WHEELS -RESERVE RESIDENTS SINCE 2008





That's why, in 2024, the Foundation donated more than \$75,000 to the Pickens County chapters of **Meals on Wheels** and **Feed a Hungry Child** as well as the **Pickens Senior Center**. These organizations are committed to feeding children and seniors in need. Our financial contribution to these groups goes directly to providing meals and support to those who need it most. Additionally, dozens of our members volunteer with these organizations each week to help them with their mission.

Whether it was preparing, packaging or delivering meals, we are proud our members share our goal to end hunger in our community.



"For victims of domestic abuse, there is nothing more important than knowing there is someone to call for help. We reach people when they are most vulnerable, and our work is critical. The generosity of organizations like The Reserve Charitable Foundation allows us to serve our clients with the care and respect they deserve."

DANNY VARAT CEO, SAFE HARBOR

MAKING AN IMPACT

Creating Safe Spaces

Every person deserves a haven where they can feel safe and secure. That is why The Reserve Charitable Foundation works with partners that provide shelter to victims of abuse, offer recovery support to individuals battling addiction or disease, and create safer homes for those in need. These efforts foster environments that not only offer protection but empower individuals to heal, grow, and thrive in a supportive and secure space.

These non-profit groups support victims of abuse, those battling addiction or disease, as well as people with other medical, physical and emotional needs. In 2024, we also donated \$20,000 to Purple Heart Homes, which is committed to creating safer homes for disabled veterans.

"At the Samaritan Health Clinic, we strive to help improve the medical and dental health of the uninsured and low-income individuals in Pickens County. Good health changes everything. Good health enables individuals to have a better quality of life and to better care for themselves and their families. We are so grateful that The Reserve Charitable Foundation understands the tremendous need for a free clinic in our community. Thank you for helping us to achieve our mission and change lives for the better."

LORI BUCKHEISTER

EXECUTIVE DIRECTOR SAMARITAN HEALTH CLINIC



"The military veterans who served our country deserve our respect and admiration. And they most certainly deserve a safe place to live. I'm proud to volunteer alongside my neighbors to build ramps, decks, or provide other home repairs to ensure our nation's heroes have the safe shelter they deserve."

MICHAEL ARABE

PRESIDENT, PURPLE HEART HOMES (GOLDEN CORNER CHAPTER) - RESERVE MEMBER SINCE 2011



The Foundation donated \$165,000 in 2024 to the following organizations

SAFE HARBOR

PICKENS COUNTY ADVOCACY CENTER

HELPING HANDS OF CLEMSON

NEIGHBORHOOD CANCER CONNECTION

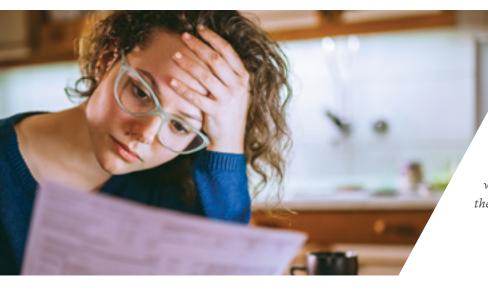
SAMARITAN HEALTH CLINIC OF PICKENS COUNTY

LEGACY HOME OF RECOVERY

THE DREAM CENTER

FAMILY PROMISE





"People fall behind in paying the bills for many reasons and find themselves trapped in a situation that feels hopeless. Financial literacy is a powerful tool. We're grateful, not just for the financial support provided by The Reserve Charitable Foundation, but also for the volunteers who help empower people to achieve their dreams."

JULIA SCHAEFER RIPPLE OF ONE AREA/CARE MANAGER

MAKING AN IMPACT

Supporting Lifelong Learning

Education is the cornerstone of opportunity, and we believe in its power to unlock human potential. But, for many, learning doesn't come easy and often means overcoming obstacles.

Improving education in our community is why The Reserve Charitable Foundation collectively donated \$45,000 last year to programs like **Camp iRock**, the **Blue Ridge Innovation** and **Entrepreneurship Foundation (BRIEF)**, and **Dolly Parton's Imagination Library**. Our commitment to helping those with special needs is why we provided a combined \$40,000 to support the **Center for Developmental Services** and **Happy Hooves Therapeutic Equestrian Center**.

We're focused on adult education, especially related to improving financial literacy. We supported **Ripple of One** as well **Pathways**, a program affiliated with United Way of Pickens County, with combined donations totaling \$30,000.

Additionally, dozens of Reserve members, many of whom are also Foundation donors, are actively involved as volunteers and are committed to helping children improve their reading skills or counseling adults to manage their money and achieve financial freedom.

"I've been a 'reading buddy' for three years and am immensely gratified by knowing that we are making an impact in the lives of "young readers." The enthusiasm these children often show for a book is contagious."

LAURA ROTHER

RESERVE MEMBER
VOLUNTEER, PICKENS COUNTY READING BUDDIES









MAKING AN IMPACT

Scholarships

While the primary focus of The Reserve Charitable Foundation is to support local charities that align with our mission, we are committed to supporting local students who hold the potential to be the next generation of community leaders. The Reserve Foundation Education Scholarship program was established in 2018 to support the higher education aspirations of Reserve employees and their immediate families, and employees, beneficiaries/clients, and volunteers of our charities through college, technical, and trade school scholarships.

We are excited to grant eleven scholarships, totaling \$33,500, to these recipients for the 2024-2025 school year.



Payton Abbott (RLK Employee) - Tri-County Tech - Nursing



Isaac Earnhardt (RLK Employee) - Clemson University - Landscape Architecture



Isaac Esuary (Pickens County Career and Technology Center), Clemson University, Computer Engineering



Chloe Gilstrap (Family of RLK Employee) -University of South Carolina – Political Science



Magan Messana (Ripple of One) - Liberty University - Public Administration



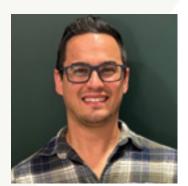
Carter Nolan (Center for Developmental Services) – North Greenville University – Art



Cain Pilgrim (Pickens County Career and Technology Center) - Clemson University – Mechanical Engineering



Emma Shurley (United Way of Pickens County) -Clemson University – Sports Management



Daniel Starkey (BRIEF) - Clemson University – Disaster Response Logistics



Emma Swanson (Meals on Wheels) - University of South Carolina - Marketing



Ralph Tallman (Pickens County Career and Technology Center) - Tri-County Tech - Machine Technology



MAKING AN IMPACT

Volunteers

Dozens of Reserve members donate hundreds of hours of their time each year with a hands-on approach to helping our neighbors in need. Their efforts are inspiring.

Some of those members volunteer with the charitable organizations we support and often engage directly with those who are most in need, whether they be children, veterans or senior citizens. Other members volunteer directly with the Foundation, serving on committees, supporting fundraising efforts or working in broader leadership and administrative roles.

TO LEARN MORE ABOUT VOLUNTEER OPPORTUNITIES, GO TO OUR LINK ON THE RESERVE APP.







OUR DONORS

Enable Our Efforts

The impact the Reserve Charitable Foundation has in Upstate South Carolina would not be possible without the generosity of our donors. We are grateful for your financial contributions as well as your volunteer efforts.

For 2025, donor levels will be tiered as follows:

PLATINUM - \$10,000+ SILVER - \$2,000 - \$4,999 GOLD - \$5,000 - \$9,999 BRONZE - \$1,000 - \$1,999

All donors in these categories are recognized in this Annual Report. In addition, each year The Reserve Lifestyle Fund underwrites a major donor event at the Orchard House. Beginning in 2025, this event will include those who contribute at the Silver level and above.

We encourage Reserve members to consider the use of tax-smart options that can maximize your impact on the charities we support while potentially providing significant tax advantages. These include:

APPRECIATED STOCK
DONOR-ADVISED FUND
IRA ACCOUNT (IF YOU'RE 70.5 OR OLDER)

Consult your Tax Advisor for additional information.



SCAN TO DONATE

2023-2024

Donors

PLATINUM \$10,000+

Jean Borden Andrew and Daniela Baxter Ray and Lucia Cohen Tom and Carol Lund Norm and Karen Malo David and Elizabeth Miller Gary and Diane Mohr Rick and Sherry Morgan Wes Bigler and Lori Jones Susan Peters and Ross Russo

GOLD \$5,000 - \$9,999

Thomas and Cynthia Brown
Dick and Chris Bishop
Bruce and Sara Boyd
Ed and Shelley Burchfield
Brad and Robin Bylenga
Robert and Eydie Clement
William and Kimberly Coward
John and Patsy DuPre

Jim and Deb Kovanda Ruben and Marilyn Lemos Steven and Patti McCormick John and Robin Moulton David and Penny Nett Gary and Leigh Ann Nieman Thomas and Dana Pletcher Scott and Jeanene Rusch Robert and Angela Thompson Robert and Teresa Trout James and Jessica Whitley Larry DeFever and Caren Smith Elaine Roberts and Dale Wilde John and Doreen Zanotelli

SILVER \$2000 - \$4,999 (In honor of Barbara Evans)

Tom and Sherri Andersen Johnson and Henny Au-Yeung David and Debbie Baughman

Randy and Becky Bly John and Carol Boes

Richard and Michelle Braunschweig

Garry and Melissa Brown
Erv and Cindy Burbach
Jon and Pam Cabot
Steven and Sabrina David
Doug and Diane Dix
David and Wanda Doumar
Jim and Valerie Easterling
Kevin and Holly Greenawalt

Robert and Sharon Johnson
Don and Jane Kelley
Thomas and Karen Kelly
Jim and Kay King
Larry and Susie Larson
Greg and Sandra Lewis
Mark and Karen McGough

Paul and Alleta McKeon
Danny and Angie McMullan
John and Lindsay McShane
Rick and Cheryl Mifflin
Chris and Tracy Nolan
Jack and Mary O'Connell
Lorin and Karen Olson

Jeffery and Kristin Peterson

Michael and Barbara Policastro Charles and Lydia Pratt Tim and Mary Preece Robert and Patricia Ries

Russ Rhodus and Karen Dyehouse

Rick and Laura Rother

Joseph Sachs

Mark and Karen Schafer Roy and Nancy Sutterfield Norbert and Kathy Theisen

Michelle Tortorella and Robert Sneeder

Craig and Laura Vanley James and Jessica Whitley

BRONZE \$1,000 - \$1,999

Steve and Mary Allsop Charlie and Anita Arms Chris and Lyssa Ball Gary and Stephanie Burns

Greg and Karen Clouse

Linda Davis

Ingrid Jager

Thomas and Michelle DeJonge

Craig and Lori Diem

John and Elleanore Feininger Paul and Audrey Fulton Gordon and Teri Gaudet Kevin and Gracen Geagan Mark and Terry Gordon Mark and Sue Groce James and Jan Hannon

Paula Hinger

Bill and Michelle Hirschfeld Chris and Shelley Holloway Dave and Wendy Holscher Robert and Kathy Irwin Mike and Nancy Kennedy Rick and Linda Klausing John and Debra Lee

Grady and Mary Jo McCarthy Marc and Debbie Michalovsky Wesley and Allison Misson Mike and Stephanie Neely

Cari Ogg

Michael and Kathy Panther Ed and Tracey Santulli David and Julie Scott Alan and Ronda Smith John Taylor and Jaime Tatara Rick and Heather Turton Rick and Kay Vaughan Don and Jane Voelker Terry and Bonnie Will

CORPORATE SPONSORS / DONORS

Atcheson Dental

Audi Greenville (Marc and Macaulay White)

Brightview Landscape Services

Carlton Motorcars Inc

Central Signature Homes Charles Schwab & Mariner

Clayton Tile

Coldwell Banker Caine

Cullum Services, Inc.

Diamond T Promotions
DMI Paving & Sealcoating

Elite Pavement Services Fairview Custom Homes

FirstService Residential

Glenco Fireplaces

Golden Corner Construction (Ron and Misti Tolley)

Greenspace Landscape Services

Greenville Automotive/Porsche

Greenville Hair Bar (Evan and Amy Elder)

Homrich Berg Wealth Mgt. Hotwire Communications

JC Sports

Jeff Holder Builders

(Jeff, Liza and Jonathan Holder)

Justin Winter & Associates (Justin Winter)

Keeoco Development (Will Hines)

Kisker Construction (Brad and Daphne Kisker)

Kroeger Marine

Lakenorth Investments (Derek Lunka) Lowry Oil/LocoMart (Eddie Adams)

McKinney Insurance

(Doug and Sandra McKinney)

McKinney-Sullivan

(Dale and Melissa McKinney)

Metrocon Inc.

MHK Architecture

Michelle Braunschweig, Realtor

Nealy's Pro Wash

Petra Wealth Mgt.

(James and Valerie Easterling)

Pittman Heating & Air Inc

Progressive Builders Inc

Professional Party Rentals

ProSource

Reserve Real Estate Group

Ridgeline Construction Group (Ray Foral)

R&R Golf Cart Services

Seamon Whiteside

Shorescapes Inc

The Stillwater Group, LLC (Brandon and Lisa Eich)

Yoders Building Supply



MAKING AN IMPACT

Through Fundraising Activities

WINE & DINE

Our largest fundraising event of the year took in nearly \$235,000 in 2024

CHARITY GOLF CLASSIC

This two-day event attracted more than 230 participants and helped us raise \$130,000

ART SHOP SALE

Several other smaller fund-raising events are critical to our success. The most visible of these is our annual Art Shop sale, which raises over \$7,000 annually

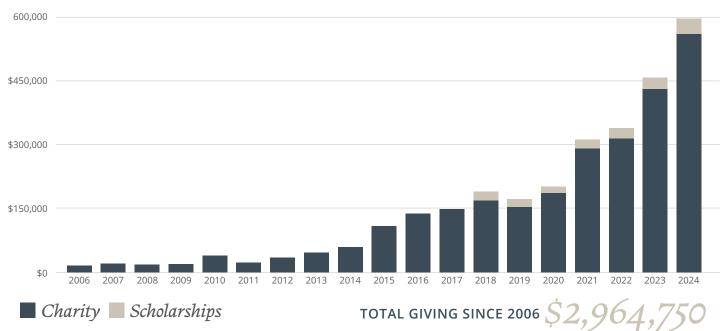




CHARITABLE Foundation	2024	2023
Fund Balance, Beginning of Year	\$131,233	\$73,183
	\$131,233	Ψ/3,163
Operating Revenue: Charity Donations Spring Fundraiser Golf Classic Art Shop Lifestyle Book Other Income	298,892 274,786 166,480 9,159 920 3,688	188,022 189,727 145,003 7,591 1,108 5,157
	753,925	536,608
Operating Expense: Charity Grants Scholarship Grants Programs & Events Administrative	564,026 33,500 75,889 17,291 690,706	432,202 26,500 55,396 4,443 518,541
Operating Surplus / (Deficit) Non-Operating Revenue / (Expense) Net Payables Increase / (Decrease)	63,219 592 (289)	18,067 - 39,983
Fund Balance, End of Year	\$194,755	\$131,233



2006-2024





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